

October 15th, 2026

Aéroports de Paris SA

September & first 9 months of 2026 traffic figures Revision of Traffic assumptions for 2026

Unless otherwise indicated, the following changes are expressed in comparison with the same period in 2025.

◆ September 2026 traffic:

- ◆ **Group traffic¹:** 34,0 million passengers, down 0.2%;
- ◆ **Paris Aéroport's traffic:** 9.1 million passengers, down 1.6%.

◆ First nine months 2026 traffic

- ◆ **Group traffic¹:** 287.3 million passengers, up 0.1%;
- ◆ **Paris Aéroport's traffic:** 81.2 million passengers, down 0.4%

In September, the Group's traffic continued to be affected by rising fuel prices, capacity adjustments by airlines, and a less favourable demand environment.

Given these trends and the traffic recorded over the first nine months, Groupe ADP is revising its passenger traffic forecast for Paris in 2026, which is now expected to show a slight decrease compared to 2025 (versus an annual growth of around 0.5% previously expected²).

Consequently, the Group anticipates recurring EBITDA for 2026 at the lower end of the range of 2,300 to 2,350 million euros, as announced during the release of the 2026 half-year results.

The other assumptions and forecasts for 2026 are also unchanged².

It should be noted that this outlook does not take into account any potential effects on the 2026 full-year results from measures in the French 2027 finance bill.

GROUP TRAFFIC

	September 2026			January – September 2026		
	Passengers	Change 26/25	% of traffic vs. 2019	Passengers	Change 26/25	% of traffic vs. 2019
Paris-CDG	6,223,860	+1.5%	91.3%	54,406,286	-0.2%	93.7%
Paris-Orly	2,857,532	-7.9%	108.9%	26,479,545	-0.9%	107.5%
Paris Aéroport	9,081,392	-1.6%	96.2%	80,885,831	-0.4%	97.8%
TAV Airports	12,596,546	+3.3%	118.1%	89,373,893	+2.6%	117.1%
GMR Airports¹	9,240,144	-3.3%	106.7%	90,012,444	-0.4%	118.3%
Other Airports³	3,041,843	0.0%	107.9%	27,037,456	-4.2%	101.8%
Groupe ADP^{Erreur !}	33,959,925	-0.2%	107.5%	287,309,624	+0.1%	109.7%

¹ Changes compared to 2025 and recovery rates compared to 2019 for GMR Airports and Groupe ADP traffic are calculated on a like-for-like basis. Goa, which opened in January 2023, is excluded from comparisons with 2019; Bhogapuram, which will open in August 2026, is excluded from comparisons with 2025 and 2019. Nagpur, acquired in July 2026, is included in the calculations starting in July, based on the corresponding historical data.

² See the press release dated July 29, 2026, for an overview on the Group's 2026 traffic assumptions, forecasts, and financial targets.

³ Airports of Amman, Santiago de Chile, Antananarivo and Nosy Be.

PARIS AÉROPORT'S TRAFFIC

	September 2026			January – September 2026		
	Share of traffic	Change 26/25	% of traffic vs. 2019	Share of traffic	Change 26/25	% of traffic vs. 2019
Mainland France	10.9%	+2.2%	72.3%	10.9%	+2.5%	72.0%
French Overseas Territories	3.3%	-1.6%	99.8%	4.6%	-0.7%	103.0%
Schengen Area ⁴	38.7%	-2.5%	100.1%	37.1%	+0.2%	102.5%
United-Kingdom & EU ex. Schengen ⁴	5.3%	+0.1%	102.8%	5.7%	+1.5%	106.7%
Other Europe	2.8%	-4.6%	75.1%	2.6%	-5.14%	75.4%
Europe	46.9%	-2.3%	98.4%	45.4%	0.0%	100.9%
Africa	13.2%	-2.5%	118.0%	13.9%	+0.7%	121.6%
North America	12.4%	+1.7%	98.7%	11.9%	-1.5%	105.3%
Latin America	2.7%	-6.0%	97.3%	2.8%	-3.3%	88.7%
Middle East	4.9%	-6.5%	100.1%	4.5%	-12.9%	85.3%
Asia-Pacific	5.7%	-1.4%	87.7%	6.1%	+3.0%	92.7%
Other International	38.9%	-1.8%	102.6%	39.1%	-1.7%	103.9%
Paris Aéroport	100.0%	-1.6%	96.2%	100.0%	-0.4%	97.8%

	September 26	Change 26/25	Change 26/19	Jan.-Sept. 26	Change 26/25	Change 26/19
Connecting rate	21.2%	-0.9 pt	-2.6 pts	20.2%	+0.1 pt	-2.2 pts
Seat load factor	82.9%	-0.2 pt	-3.0 pts	84.1%	-0.7 pt	-2.6 pts

MAIN AIRPORTS – PASSENGERS TRAFFIC

	September 2026			January – September 2026		
	Passengers	Change 26/25	% of traffic comp. to 2019	Passengers	Change 26/25	% of traffic comp. to 2019
Paris-CDG	6,223,860	+1.5%	91.3%	54,406,286	-0.2%	93.7%
Paris-Orly	2,857,532	-7.9%	108.9%	26,479,545	-0.9%	107.5%
Total Paris Aéroport	9,081,392	-1.6%	96.2%	80,885,831	-0.4%	97.8%
Antalya	5,041,280	-1.8%	104.1%	30,144,861	-3.3%	102.9%
Almaty	1,087,098	+7.8%	184.3%	9,467,687	+4.1%	198.0%
Ankara	1,389,441	+7.9%	122.3%	11,313,547	+8.5%	106.9%
Izmir	1,340,800	+4.4%	115.2%	10,266,205	+7.0%	107.6%
Bodrum	677,628	+7.6%	104.7%	3,918,114	+5.4%	103.6%
Gazipaşa	114,327	-0.1%	80.7%	730,297	-7.9%	80.9%
Medina	911,251	+9.5%	138.8%	8,656,066	+1.7%	131.5%
Tunisia	438,741	+2.5%	93.5%	2,733,058	+4.4%	103.0%
Georgia	728,206	+7.3%	182.4%	5,189,819	+2.7%	148.7%
North Macedonia	412,244	+25.1%	152.3%	3,331,685	+28.9%	162.3%
Zagreb	455,530	-3.3%	130.1%	3,622,554	+1.1%	137.9%
Total TAV Airports	12,596,546	+3.3%	118.1%	89,373,893	+2.6%	117.1%
New Delhi	5,993,880	+2.7%	105.1%	59,693,595	+4.2%	119.8%
Hyderabad	2,083,802	-12.7%	127.4%	20,840,442	-10.3%	127.7%
Goa	286,656	-26.9%	-	3,565,063	-1.9%	-
Nagpur	213,168	-1.2%	85.2%	645,498	-3.7%	84.5%
Bhogapuram	177,828	-	-	282,999	-	-
Medan	484,810	-10.6%	75.7%	4,984,847	-5.9%	84.1%
Total GMR Airports⁵	9,240,144	-3.3%	106.7%	90,012,444	-0.4%	118.3%
Santiago de Chile	2,067,435	-0.8%	106.3%	19,455,820	-2.3%	103.9%
Amman	847,444	+1.5%	112.7%	6,601,412	-9.6%	95.5%
Madagascar ⁶	126,964	+2.1%	105.4%	980,224	-0.7%	107.7%
Groupe ADP⁵	33,959,925	-0.2%	107.5%	287,309,624	+0.1%	109.7%

⁴ Traffic with Bulgaria and Romania has been included in the Schengen Area bundle since March 2024 inclusive, compared to the non-Schengen EU previously.

⁵ Changes compared to 2025 and recovery rates compared to 2019 for GMR Airports and Groupe ADP traffic are calculated on a like-for-like basis. Goa, which opened in January 2023, is excluded from comparisons with 2019; Bhogapuram, which will open in August 2026, is excluded from comparisons with 2025 and 2019. Nagpur, acquired in July 2026, is included in the calculations starting in July, based on the corresponding historical data.

⁶ Airports of Antananarivo and Nosy Be.

MAIN AIRPORTS – AIRCRAFT MOVEMENTS

	September 2026			January – September 2026		
	Movements	Change 26/25	% of traffic comp. to 2019	Movements	Change 26/25	% of traffic comp. to 2019
Paris-CDG	41,309	+0.9%	93.1%	357,317	+0.2%	94.5%
Paris-Orly	18,391	-7.8%	99.7%	163,696	0.0%	97.1%
Total Paris Aéroport	59,700	-2.0%	95.0%	521,013	+0.1%	95.3%
Antalya	28,168	-3.4%	110.3%	173,713	-4.2%	108.0%
Almaty	8,413	+0.5%	150.8%	75,207	+4.2%	155.3%
Ankara	8,685	+6.5%	118.5%	70,252	+5.5%	101.3%
Izmir	8,152	+3.2%	114.0%	62,459	+6.4%	106.2%
Bodrum	4,223	+6.4%	105.0%	24,012	+3.9%	100.5%
Gazipaşa	712	-1.4%	81.7%	4,695	-7.7%	80.0%
Medina	6,255	+11.3%	126.4%	59,391	+4.8%	124.5%
Tunisia	2,961	+3.4%	110.5%	18,089	+3.7%	111.2%
Georgia	6,616	+6.5%	178.7%	50,144	+5.0%	148.2%
North Macedonia	2,741	+13.2%	127.4%	22,147	+10.0%	131.1%
Zagreb	4,714	-2.3%	112.5%	38,284	-2.6%	111.5%
Total TAV Airports	81,640	+1.8%	119.8%	598,393	+1.7%	115.9%
New Delhi	37,339	+4.7%	99.8%	354,218	+6.4%	109.6%
Hyderabad	14,046	-16.0%	96.7%	137,902	-12.9%	102.5%
Goa	2,109	-25.7%	-	24,266	-4.5%	-
Nagpur	1,834	+6.1%	93.4%	5,583	+6.3%	92.9%
Bhogapuram	1,503	-	-	2,252	-	-
Medan	3,722	-6.0%	67.8%	38,512	-2.3%	80.4%
Total GMR Airports⁵	60,553	-3.1%	95.9%	562,733	-0.2%	104.8%
Santiago de Chile	12,957	-2.3%	104.8%	119,828	-1.6%	102.0%
Amman	6,952	-0.2%	102.7%	54,534	-8.0%	89.0%
Madagascar ⁶	1,308	+5.8%	85.2%	11,000	+0.6%	89.1%
Groupe ADP⁵	223,110	-0.8%	104.0%	1,867,501	+0.2%	104.3%

FINANCIAL CALENDAR *(subject to change)*

Upcoming financial publications

- ◆ **2026 9-months revenue** – 22 October 2026, after market closing
- ◆ **October traffic figures** – November 16th, 2026, after market closing

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Groupe ADP designs and operates airports responsibly in Paris and around the world. In 2025, it welcomed nearly 379 million passengers across its network of 26 airports, including around 107 million at its three airports in the Paris region, Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget, where the passenger experience is provided by Paris Aéroport. Boasting extensive expertise thanks to its international workforce – including a team of more than 6,000 in Paris – Groupe ADP strives to offer its passengers the highest standards of service and hospitality, while pursuing a strategy focused on performance and the decarbonisation of all its airport activities. The Group is transforming its airports into multi-energy, multimodal hubs to pave the way for a low-carbon aviation industry and better connect France's regions. Internationally, Groupe ADP has two strategic partnerships with a complementary geographic presence: TAV Airports in Turkey and the Middle East and GMR Airports in India and South-East Asia. In 2025, Group revenue came to €6,704 million and attributable net income to €382 million.

Aéroports de Paris is a public limited company (société anonyme) with share capital of €296,881,806. Registered office: 1, rue de France, Tremblay-en-France, 93290, France.

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